

(FORM OF BOND)

UNITED STATES OF AMERICA
STATE OF SOUTH CAROLINA
GREENVILLE COUNTY

FIRST MORTGAGE INDUSTRIAL REVENUE BOND, SERIES 1971
(HOUSE OF FABRICS OF SOUTH CAROLINA, INC. - LESSEE)

Number _____ \$5,000.00

KNOW ALL MEN BY THESE PRESENTS that Greenville County, a body politic and corporate, and a political subdivision of the State of South Carolina (hereinafter called the "County"), for value received promises to pay, but only from the source and as hereinafter provided, to bearer, or, if this Bond be registered, to the registered holder hereof, on March 1, 19____, the principal sum of Five Thousand Dollars and in like manner to pay interest on said sum from date hereof at the rate of _____ per centum (_____ %) per annum on September 1, 1971, and semi-annually thereafter on March 1, and September 1 of each year until said principal sum is paid, except as the provisions hereinafter set forth with respect to redemption prior to maturity may become applicable hereto, principal of, premium, if any, and interest on this Bond being payable in lawful money of the United States of America at the principal office of The National Bank of South Carolina, in the City of Sumter, State of South Carolina, or its successor in trust.

This Bond is one of an authorized issue of Bonds limited to the aggregate principal amount of \$1,500,000 issued for the purpose of acquiring new facilities for the warehousing and distribution of fabrics, and leasing the same to House of Fabrics of South Carolina, Inc., a South Carolina corporation (hereinafter referred to as the "Lessee") (the land, easements, buildings, equipment and machinery comprising such facilities